



KING LEGACY GROUP COMMITMENT DOCUMENT

The King Legacy Group Standard

Three promises we make to every client, in writing, before we begin.

01

Your situation before our catalog.

Every recommendation starts with your numbers, your goals, and your timeline. Never with a product.

02

You will always understand the why.

If you cannot explain the strategy to your spouse or business partner, we have not finished our job.

03

Your interests, or no deal.

We will never present a strategy that serves us more than it serves you. If we are not the right fit, we will tell you.

SIGNED

SIGNATURE

JM Eberhardt

Founder & Managing Advisor
King Legacy Group

LIVINGLEGACY™: LIQUIDITY. PROTECTION. TAX EFFICIENCY. LEGACY.

SCHEDULE MY STRATEGY REVIEW

**Complimentary. No
pressure. A clear path to
your LivingLEGACY™.**

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